

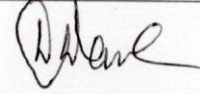
FORM G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | Trend Electronics Limited (Videocon group company) Nature of business: Manufacture of set-top boxes. |
| 2. | Date of incorporation of corporate debtor | 16/06/1989 |
| 3. | Authority under which corporate debtor is incorporated / registered | Companies Act, 1956 |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | L99999MH1989PLC052233 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | 20 K. M. STONE, AURANGABAD-BEED ROAD, VILLAGE: BHALGAON, AURANGABAD MH 431210 IN |
| 6. | Insolvency commencement date of the corporate debtor | 25 th September 2018 |
| 7. | Date of invitation of expression of interest | 9 th December 2018 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code can be obtained from: | The Resolution Professional by email at irp.trendelectronics@dcdave.in |
| 9. | Norms of ineligibility applicable under section 29A can be obtained from: | The Resolution Professional by email at irp.trendelectronics@dcdave.in |
| 10. | Last date for receipt of expression of interest | 24 th December 2018 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 3 rd January 2019 |
| 12. | Last date for submission of objections to provisional list | 8 th January 2019 |
| 13. | Date of issue of final list of prospective resolution applicants | 18 th January 2019 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 8 th January 2019 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | From the Resolution Professional by email at irp.trendelectronics@dcdave.in |
| 16. | Last date for submission of resolution plans | 7 th February 2019 |
| 17. | Manner of submitting resolution plans to resolution professional | The Resolution Plan shall be submitted in a sealed envelope to the Resolution Professional at the address mentioned in column 20. It should also be submitted in electronic mode in a password protected pen drive and the password shall be emailed to the Resolution Professional at dushyant.dave@dcdave.in |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 9 th March 2019 |

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| 19. | Name and registration number of the resolution professional | Dushyant C Dave IBBI/IPA-003/IP-N00061/2017-18/10502 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Dushyant C Dave, 1101, Dalamal Towers, Free Press Journal Marg, Nariman Point, Mumbai-400021 |
| 21. | Address and email to be used for correspondence with the resolution professional | irp.trendelectronics@dcdave.in |
| 22. | Further Details can be obtained from | The Resolution Professional by email at irp.trendelectronics@dcdave.in |
| 23. | Date of publication of Form G | 9 th December 2018 |



Dushyant C. Dave
 Insolvency Resolution Professional
 Reg. No. IBBI/IPA-003/IP-N00061/2017-18/10502
 1101, Dalamal Towers,
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Dushyant C Dave
 IBBI/IPA-003/IP-N00061/2017-18/10502
 1101, Dalamal Tower, Free Press Journal Marg,
 Nariman Point Mumbai- 400021
 For Trend Electronics Ltd
 9th December 2018